NAME OF THE ISSUE: AASHKA HOSPITALS LMITED

1	Type of issue (IPO/FPO)	Initial Dublic C	ffer (IPO) on S	ME Dlatform o	of BSE Limited		
2	Issue size		• • •	IVIE PIALIOITII C	n bac cirrited		
		,	Rs. 10,164.00 Lakhs				
3	Grade of issue along with name of	Since the issue is being made in terms of Chapter IX of					
	the rating agency	1	the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency				
		requirement of	of appointing a	n IPO grading	agency		
4	Subscription level (number of	1.05 Times (At	ter considering	g Technical rej	ections)		
	times). If the issue was	1.05 Times (After considering Technical rejections)					
	undersubscribed, please clarify						
	how the funds were						
	arranged.						
5	QIB holding (as a % of total						
3							
	outstanding capital) as disclosed						
	to stock exchanges (See Regulation						
	31 of the SEBI Listing Obligations &						
	Disclosure Requirements), 2015)						
	i. allotment in the issue	Nil					
	ii. at the end of the 1 st Quarter						
	immediately after the listing of						
	the issue	Will be update	ed at the end c	of 1 st Quarter			
	iii. at the end of 1st FY	Will be update	ed at the end c	of 1 st FY			
	iv. at the end of 2 nd FY	Will be update	ed at the end o	of 2 nd FY			
	v. at the end of 3 rd FY		ed at the end c				
6	Financials of the issuer (as per the				(Rs. in Lakhs)		
	· •	Parameters	1St EV	2na _{EV}			
	annual financial results submitted	Parameters	1 st FY	2 ^{na} FY	3 ^{ra} FY		
	annual financial results submitted to stock exchanges under	Income from	1 St FY	2 ^{na} FY	•		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing		1 st FY	2 ^{na} FY	•		
	annual financial results submitted to stock exchanges under	Income from Operations	1 st FY	2 ^{na} FY	•		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from	1 st FY	2 ^{na} FY	3ra FY		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from Operations Net Profit for the Period		Will be	3ra FY Will be		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from Operations Net Profit for the Period Paid-up	1 St FY Will be updated at the	Will be updated	3ra FY		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from Operations Net Profit for the Period Paid-up equity share	- Will be	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from Operations Net Profit for the Period Paid-up	Will be updated at the	Will be updated	3rd FY Will be updated at		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation)	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation) Trading status in the scrip of the	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation) Trading status in the scrip of the issuer (whether frequently traded	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation) Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j)	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation) Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation) Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j)	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation) Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation) Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation	Will be updated at the	Will be updated at the end	Will be updated at the end of		
	annual financial results submitted to stock exchanges under Regulation 33 of the Listing obligation) Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange,	Income from Operations Net Profit for the Period Paid-up equity share capital Reserves excluding Revaluation Reserves	Will be updated at the	Will be updated at the end of 2 nd FY	Will be updated at the end of		

	ii. at the end of 2 nd FY	Will be updated at the end of 2 nd FY				
	iii. at the end of 3 rd FY	Will be updated at the end of 3 rd FY				
8	Change, if any, in directors of					
	issuer from the disclosures in the					
	offer document (See Regulation 68					
	and Schedule III of the SEBI (Listing					
	Obligations & Disclosure)					
	Requirements, 2015)					
	i. at the end of 1st FY	Will be	updated at the end of 1st FY			
	ii. at the end of 2 nd FY	Will be	updated at the end of 2 nd FY			
	iii. at the end of 3 rd FY	Will be	updated at the end of 3 rd FY			
9	Status of implementation of					
	project/ commencement of					
	commercial production (as					
	submitted to stock exchanges					
	under Regulation 32 of the SEBI					
	(Listing Obligations & Disclosure	Not Applicable				
	Requirements) 2015)					
	(i) as disclosed in the offer					
	document					
	(ii) Actual implementation					
	(iii) Reasons for delay in					
	implementation, if any					
10	Status of utilization of issue					
	proceeds (as submitted to stock	Sr.	Particulars	Amoun		
	exchanges under (as submitted to	No.		t (Rs. in		
	stock exchanges under Regulation			Lakhs)		
	32 of the SEBI (Listing Obligations	1.	Repayment / prepayment, in full or	2,000.00		
	& Disclosure Requirements), 2015)		part, of certain borrowings availed by			
	(i) as disclosed in the offer		our Company			
	document	2.	Funding of our inorganic growth initiatives	2,845.00		
		3.	General Corporate Purpose	1,500.00		
			Total	6,354.00		
	(ii) Actual utilization	Will be	updated once company files necessary	disclosures		
		with st	ock exchange			
	(iii) Reasons for deviation, if any	Not Ap	plicable			
11	Comments of monitoring agency, if	Not Ap	plicable			
	applicable (See Regulation 262(1)	1)				
	of SEBI (ICDR) Regulations, 2018)					
12	Price- related data Issue price (Rs):	Rs. 121	1.00/-			

Price paramete rs	At close of listing	At close of 30 th calenda	At close of 90 th calenda	As at the end of 1 st FY after the listing of the Issue		As at the end of 2 nd FY after the listing of the issue		As at the end of 3 rd FY after the listing of the issue				
	day	r day from listing day	r day from listing day	Closi ng pric e	High (durin g the FY)	Low (durin g the FY)	Closing price	High (durin g the FY)	Low (durin g the FY)	Closing price	High (durin g the FY)	Low (durin g the FY)
Marke t Price	115.05	50.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designate d Stock Exchange) : S&P BSE SENSEX	57388.21	59126.36	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considere d and reasons for considerin g the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	Issuer (Basic)	2.29			
	Peer Group	(2.20)			
	Narayana Hrudayalaya Limited KMC Speciality Hospitals (India)	(3.38)			
EPS	Limited	0.76			
LFS	Fortis Malar Hospitals Limited	(4.28)			
	Shalby Limited	3.97			
	Krishna Institute of Medical Sciences Limited	25.20			
	Issuer (Basic)	52.84	1		
	Peer Group				
	Narayana Hrudayalaya Limited	NA			
P/E	KMC Speciality Hospitals (India) Limited				
	Fortis Malar Hospitals Limited	NA		Will be	Will be
	Shalby Limited	50.54		updated	updated at the end of
	Krishna Institute of Medical Sciences Limited	48.28	Will be at the end of 2 nd FY		3 rd FY
	Issuer	14.07%	updated at		
	Peer Group		the end of 1st FY		
	Narayana Hrudayalaya Limited	(7.22%)	13111		
RoNW	KMC Speciality Hospitals (India) Limited	20.18			
	Fortis Malar Hospitals Limited	(9.25%)]		
	Shalby Limited	5.05			
	Krishna Institute of Medical				
	Sciences Limited				
	Issuer (Basic)	16.25			
	Peer Group				
_	Narayana Hrudayalaya Limited	53.32			
NAV per share	KMC Speciality Hospitals (India)	3.88	1		
based on	Limited				
balance sheet	Fortis Malar Hospitals Limited	46.22			
	Shalby Limited	78.66			
	Krishna Institute of Medical	116.93			

Sciences Limited		

4 Any other material information: NA

Notes:

1. Since the shares of company is listed on September 01, 2021, we are considering March 31, 2022 as the 1st Financial Year.